



Statistics:

OTCBB Symbol: SSKY

Web: www.sea2skyenergy.com

52-week price range: \$0.03- \$0.65

Recent price (4/30/10):\$0.04

Fiscal year ends: August 31

Market cap: \$2,300,000 approx.

Average daily volume: N/A

Common shares outstanding: 58,263,239

Company Mission: *“To strategically source and acquire sustainable long term biomass supply and to convert them into the highest level of economical and environmental use according to the best practices available while delivering sustainable high-value products to our customers and stakeholders.”*

Business Summary:

Sea 2 Sky Corp. (OTCBB: SSKY) is a development-stage Renewable Bio-Energy Company headquartered in Seattle, Washington. The Company’s primary focus is to deliver alternative energy solutions globally to Fortune 1000 companies and government agencies. Sea 2 Sky is a growing manufacturer of Torrefied biomass and related products for industrial use in North America and Western Europe as a fuel and energy alternative. The Company is committed to securing the largest concentration of biomass material in the world and plans to apply this Torrefaction technology to increase the energy output in biomass products and to provide a coal like product with significant environmental advantages. Torrefaction is a scientifically proven method for improving the properties of biomass as a fuel. The end result of Torrefied biomass is the formation of solid products that retain approximately 70% of their initial weight and 90% of the original energy content and can be co-fired in existing coal factories in pulverized coal boilers.

Key Investment Considerations:

-With the advent of global warming awareness, the Company intends to present new biomass products initially into the US and Canadian markets to assist North Americans in obtaining energy independence.

-The manufacturing of biomass energy products could generate carbon credits that could be used or sold.

-The Company intends to utilize Federal, State, or Providence government subsidized grants, tax credits, and other

-The Company is continuously seeking the acquisition rights to large concentrations of biomass materials internationally, so that it may become one of the major players in the biomass alternative energy industry.

-Our management team brings technical and operational experience to create financial strength and would enable us to deliver an environmentally-friendly alternative fuel source solution in a cost effective and secure manner.

Outlook/Opportunity:

Renewable Energy is on the top of the list of needs in many Countries around the World. There are constant discussions about peak oil, global warming and many political issues affecting secure supply of affordable and environmentally responsible energy for the future. World events like the dispute over natural gas between Russia and the Ukraine, as well as the continuing uncertainty in the Middle East have alerted us in the West to the fragility of our supply for energy, while the need to devastate vast areas of the Arctic in order to extract oil from the earth have highlighted the environmental toll the continued reliance on fossil fuels. The world is desperate for alternatives, and renewable biomass is providing a big part of the solution. It will take a combination of renewable energy options to reduce our dependence on fossil fuel, and biomass represents the most readily available, most cost effective one. The ability to market our products internationally provides an exceptional opportunity for success that makes Sea 2 Sky a financially sound alternative energy Company.

Corporate Information:

HEADQUARTERS OFFICE:

800 Fifth Avenue, Suite 4100, Seattle WA 98104
Ph:(877)732-2759

OFFICERS:

Erik Odeen
CEO & CFO

LEGAL COUNSEL:

Michael A. Littman
Arvada, CO

AUDITORS:

DBB McKennon
Newport Beach, CA

TRANSFER AGENT:

Empire Stock Transfer, Inc.
Henderson, NV